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DIRECTORS



Patrick Cheetham
Executive Chairman

(Owns 7.1% of Company)

A geologist with over 40 years in exploration management and 35 years as executive director of publicly traded companies including Australian companies Dragon Mining Ltd & Archaean Gold NL. Currently Executive Chairman AIM traded Tertiary Minerals plc.



James Cole
Non-Executive Director

(Owns 1.3% of Company)

Chartered Accountant. Director of Goal Group, Formerly CFO for Cominco Resources Ltd, AIM/TSX traded European Minerals Corporation plc and TSX/OSE traded Crew Gold Corporation.



Adam Hainsworth
Non-Executive Director

(Owns 2.7% of Company)

An experienced commercial director, he has spent the majority of his career working in a variety of roles for his family's textile business, AW Hainsworth & Sons Limited. He has been involved in the sale and purchase of multiple different businesses.



Rod Venables
Company Secretary

A qualified solicitor with extensive experience in corporate finance and broking with Greig Middleton, Old Mutual Securities, Allenby Capital and Northland Capital Partners Limited.

Sunrise Resources plc is a low-cost project generator working in mining friendly, politically stable, Nevada, USA & Western Australia.

Our **Strategy** is to:

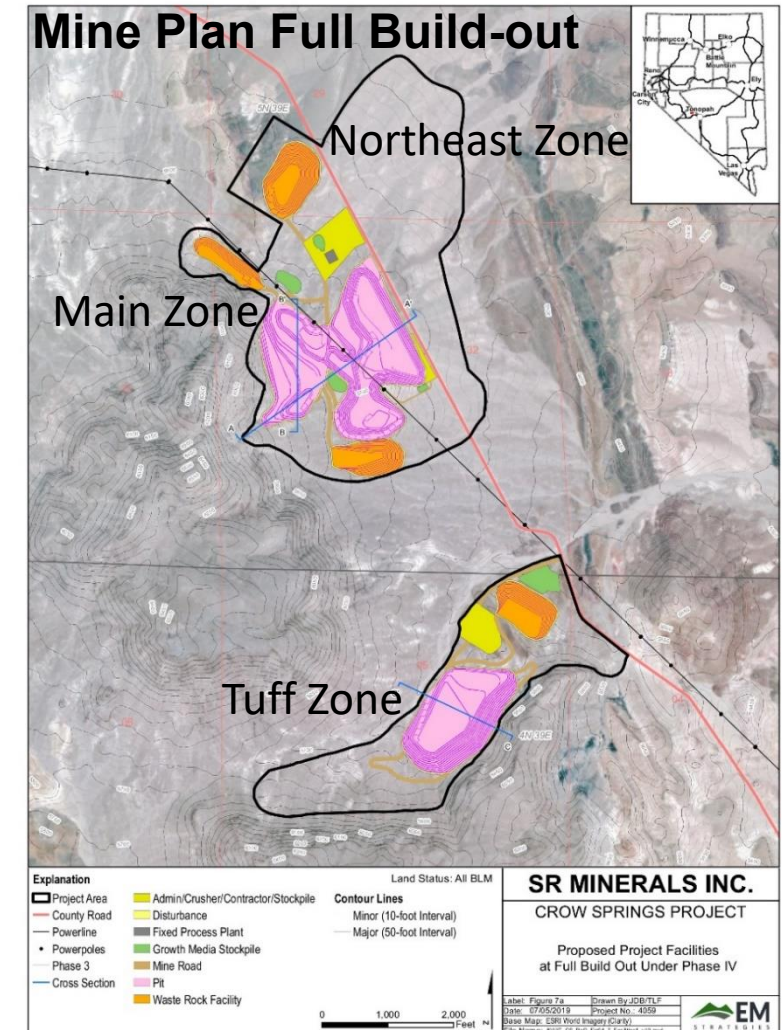
- Identify, acquire at low cost and add value to mineral opportunities.
- Partner with relevant leaders in their respective industries.
- Establish long-term earnings through joint developments, project sales and retained royalty interests.

Strategy Outcomes to date:

- Partner discussions in progress at our key **CS Pozzolan (-Perlite) Project** and the **Pioche Sepiolite Project**.
- Option-Sale agreement recently signed on **Hazen Pozzolan Project** with large US Company
- Lease Option/Sale/royalty agreement leading gold producer **Kinross Gold** on **our Jacksons Wash Gold Project**.
- Royalty interests in **Garfield Copper-Gold**, **Crow Springs Diatomite** and **Stonewall Gold-Silver Projects**.
- Multiple projects acquired by low-cost claim staking including, most recently the **Reese Ridge Zinc-Lead-Silver Project**.

CS NATURAL POZZOLAN PROJECT, NEVADA - MINE READY

- **Natural Pozzolan** – in demand as a low CO₂ replacement for Portland cement in blended cements & ready-mix concrete. Portland cement production is responsible for 8% of global CO₂ emissions.
- **Permitted for production** – first drill hole to issue of mine permit in just 4 years. Permitted for up to 500,000 tons/year.
- **Long-life open-pit mine project** – 27-year mine plan targeting production of:
 - 14.5 million tons of pozzolan at starting rate of 100,000t per year, climbing up to 500,000t per year.
- Large unexplored areas (Northeast Zone) can substantially increase mine life.
- Targeting growing pozzolan markets in southern California and Nevada.
- Pozzolan currently sells for c. US\$100 delivered into Las Vegas and the cement price is currently around US\$140 and rising.
- Book value (Company Spend) £1.4 million, exceeds current market capitalisation.



HAZEN POZZOLAN PROJECT, NEVADA

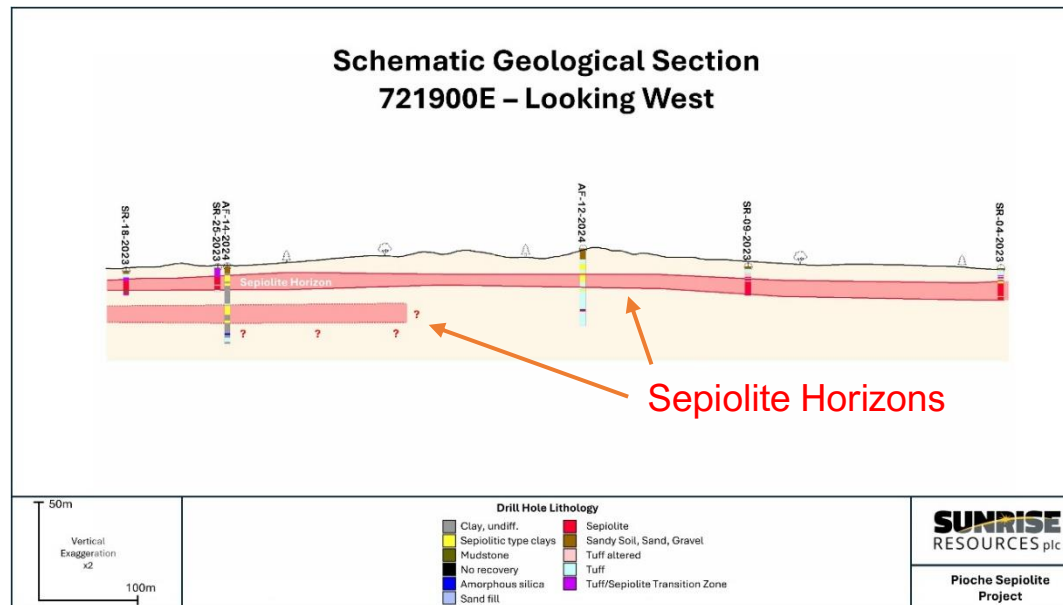
- Option-sale agreement recently signed with large US Company which now holds 90-day option to purchase project for US\$800,000, extendable for three one-month periods.
- Former pumice mine worked for lightweight aggregate.
- Pumice samples tested for use as natural pozzolan – similar high quality to CS Project.
- Trial mining competed.
- **Book value (Company spend): US\$32,500**



PIOCHE SEPIOLITE PROJECT, NEVADA

A large drill-defined deposit of the rare clay mineral, sepiolite.

- Previously under sale option to Spanish company for US\$1.4 million + 3% revenue royalty. Option fees received: US\$150,000.
- Explored under option – trenching, drilling and sample testing.
- Strong interest being shown by large US domestic and overseas companies.
- Only other US sepiolite mine is limited by areas of critical environmental concern.
- Book Value (Company spend): US\$75,000.



Sepiolite is a very uncommon clay because of both its unique characteristics and scarce occurrence. There are very few commercial deposits in the world.

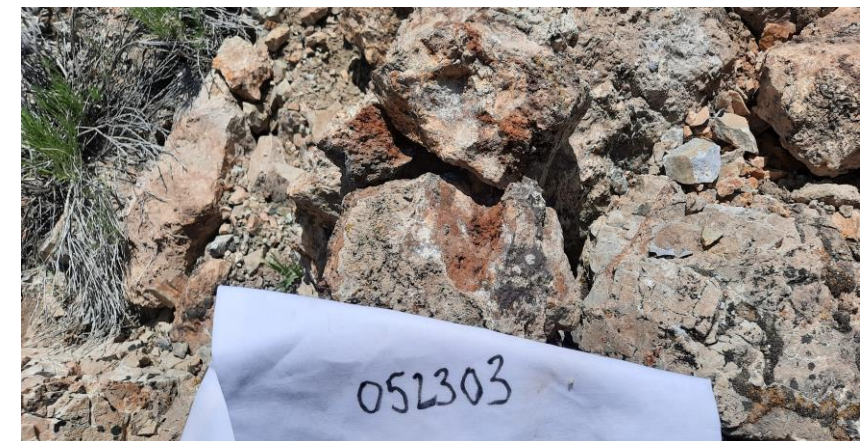
It is used in light-weight non-clumping pet litters; extensively in agriculture as a slow-release absorbent and adsorbent carrier for chemicals and pesticides; in animal feeds as a binder and carrier for nutrients and growth promoter and as a suspending agent and viscosity modifier in drilling muds, paints, medicines, pharmaceuticals and cosmetics.

Prices for sepiolite products depend on percentage sepiolite content and the degree of processing which affects the applications and can reach over US \$1,800/t for specialist sepiolite products.

REESE RIDGE ZINC-LEAD-SILVER PROJECT, NEVADA

Drill ready target.

- Prospective for Carbonate Replacement Deposit. CRD deposits can be large and high grade. e.g. Hermosa Project (Arizona) purchased by South 32 for US\$1.2 billion and now under development.
- High grade zinc-lead-silver values in oxidised limestone/dolomite surface samples may be distal expression and possibly more widespread as visually unremarkable and easily missed.
 - **13.6% zinc, 12.8% lead, 146 ppm silver, 68ppm gallium**
 - **29.6% zinc, 0.3% lead, 7 ppm silver, 23ppm gallium**
- Also contains Gallium, a strategic metal as approx. 80% is supplied from China.
- Surface mineralisation overlies compelling geophysical anomaly - an exciting drill target.
- Secondary target for Carlin-type gold in Lower Plate limestone (exposed window). Silicification, decalcified of limestone/dolomite, anomalous gold and arsenic reported in drilling adjacent Upper Plate rocks.
- **Drilling now required**



CLAYTON SILVER PROJECT, NEVADA

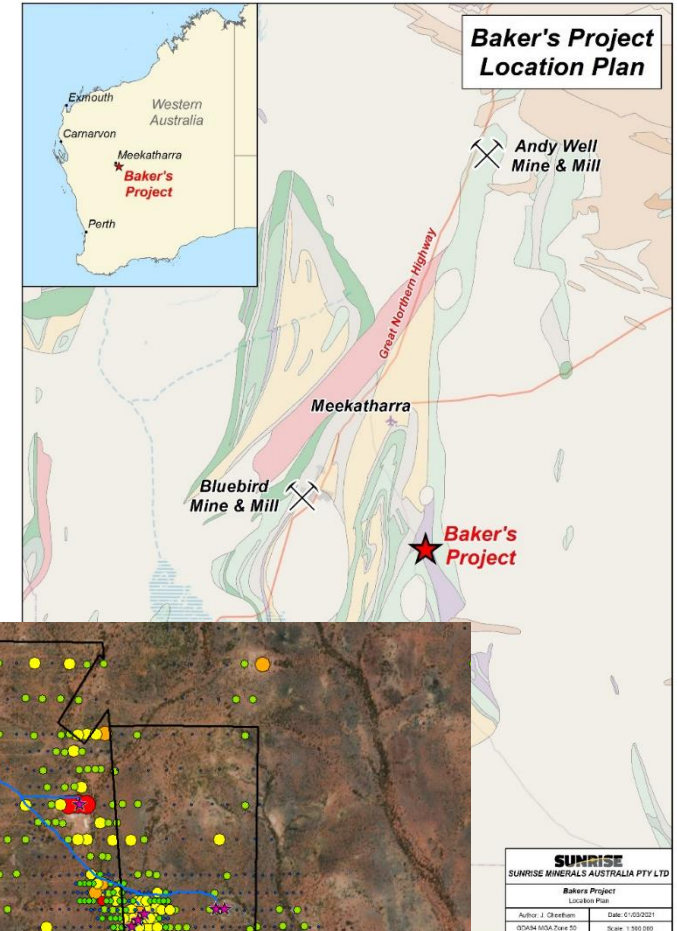
Epithermal Silver Project

- Located in the prolific Walker Lane trend of porphyry copper and epithermal gold-silver projects.
- Historical drilling intersected widespread silver values but it is believed grades under reported dues to loss of fines using reverse circulation drilling.
- Company drilled a diamond drill hole to twin historical dill hole for grade check:
 - **7.92m mineralised interval graded 303 g/t (8.84 ounces/ton) silver** and 0.2 g/t gold (from 82.30m down hole).
 - **84% higher silver grade** compared to twinned 1980s-hole which reported 7.62m grading 165 g/t silver (4.8 ounces/ton) and 0.4 g/t gold (silver bearing sulphides fines lost to drill water).
- **Follow up drilling now required.**



BAKER'S GOLD PROJECT, WESTERN AUSTRALIA

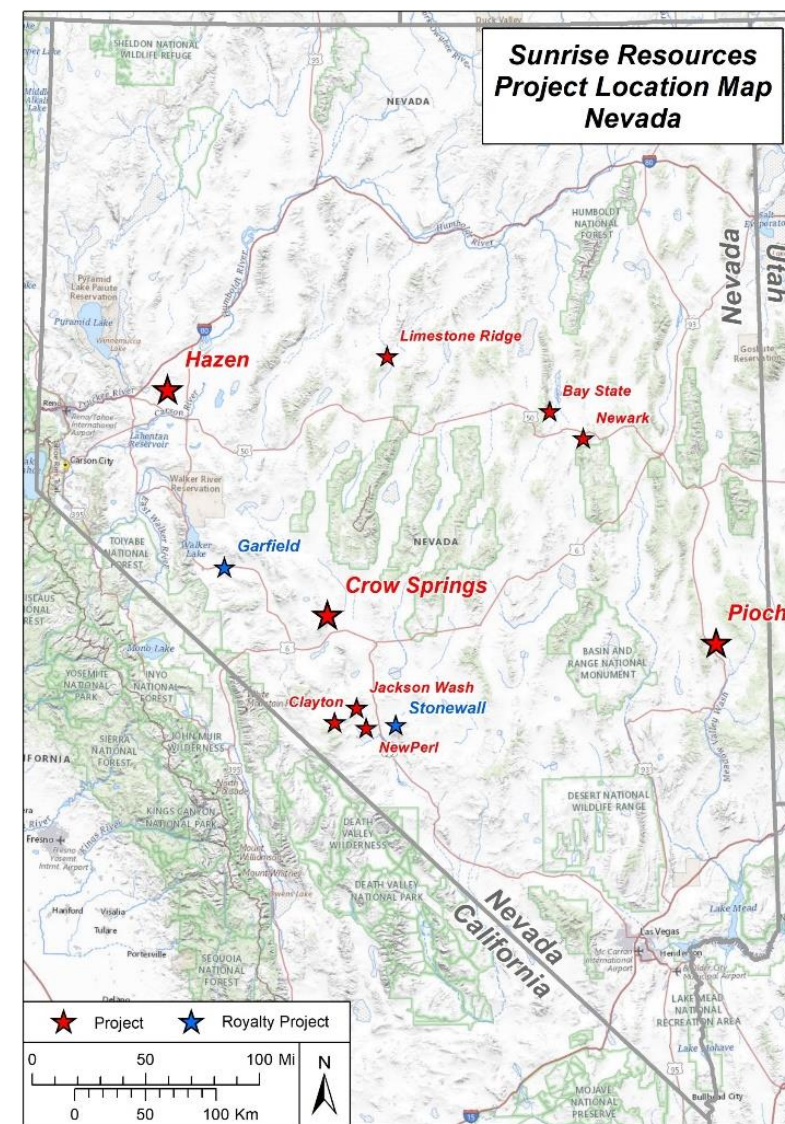
- The Project is located:
 - 25 kilometres south-east of Meekatharra in the Murchison Goldfield of Western Australia.
 - on the eastern limb of the Meekatharra Greenstone Belt which has yielded several million ounces of gold from present and past producing gold mines.
- Sunrise has previously carried out mapping, soil sampling and a first round of drilling.
- Drilling intersected high grade gold mineralisation :
 - Hole 21SBRC002 : 2m grading 14.4 g/t gold from 64m downhole.
- **Follow up drilling now required.**



OTHER PROJECTS



- The Company holds a portfolio of other industrial mineral and precious metal projects in Nevada, USA.
- These projects present an attractive pipeline of projects held for exploration, sale and the generation of additional royalty interests.





Royalties have potential to provide recurring, high quality, risk-free income streams without capital contribution and regardless of profitability.

Crow Springs Diatomite (Industrial Mineral) Project - \$6/tonne ore mined

- Project now being developed by Dicalite Management Group as source of ore for their existing Basalt diatomite production facility.

Jacksons Wash Gold Project - Option for US\$500,000 payout 2.5% Net Smelter Return

- Option held by major gold producer Kinross Gold Corporation.
- Integral to Kinross's Montezuma Gold Project.

Garfield Copper Project - 2% Net Smelter Return.

- Project under exploration by Guardian Metal Resources for porphyry copper deposit

Stonewall Gold Project - 2% Net Smelter Return.

- Project under exploration by Guardian Metal Resources for epithermal gold deposit

THE INVESTMENT CASE

AIM: “SRES”



Balanced portfolio of resource projects in Nevada and Australia:

- advance and exploration stage projects.
- industrial mineral, precious metals and base metal projects.
- royalty interests.



Nevada & Western Australia - Favourable mining jurisdictions:

- Nevada is rated #2 in attractiveness of global mining jurisdictions (Fraser Institute Survey).
- President Trump’s onshoring policies to benefit commodities in the USA.
- Western Australia is rated #4 by Fraser Institute.



Hybrid project Generator/Explorer Model

- Track record of generating high value projects at low cost.



Management’s shareholdings aligned with investors’ interests

Directors Shareholdings (as at 28 July 2025)

Patrick Cheetham	391,644,279	7.08%
Adam Hainsworth	149,267,784	2.70%
James Cole	72,533,808	1.31%



Share Structure (as at 28 July 2025)	
Listing	AIM: SRES
Shares on issue	5,533,002,159
Warrants (0.05-0.195p)	268,650,000
Market Capitalisation (undiluted)	£1.1 million
Share Price 12-month range	0.013-0.064p

The background of the slide is a high-resolution image of the Earth's horizon from space, with a bright sun rising directly behind the horizon line, creating a lens flare effect. The company name is centered at the top in white text.

SUNRISE

RESOURCES plc

For more information;

www.sunriseresourcesplc.com

Contact:

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28 July 2025